

NEW PATIENT QUESTIONNAIRE

Patient Name: _____ **DOB:** _____

Gender: M F **Marital Status:** S P M D W **# Children:** _____

Please circle your current health condition: Critical Poor Average Good Great

Medical / Surgical History

Please circle any current or previously diagnosed medical conditions:

- | | | |
|------------------------|-------------------------|----------------------|
| Alcoholism | Glaucoma | Osteoporosis |
| Allergies | Heart Disease | Pregnancy |
| Anemia | Headaches/Migraines | Psychological |
| Arthritis | Hepatitis/Liver Disease | Reproductive |
| Asthma/Emphysema | High Blood Pressure | Respiratory |
| Broken Bones | High Cholesterol | Seizures |
| Cancer _____ | Hormone Imbalance | Skin Condition _____ |
| Cardiovascular _____ | Immune System _____ | Stress |
| Cataracts | Inflammation | Stroke/TIA |
| Depression | Low Blood Pressure | Swelling |
| Diabetes | Menstrual | Thyroid Disorder |
| Dietary Problems | Muscular _____ | Urinary |
| Endocrine/Glands _____ | Nervous System _____ | Varicose Veins |
| Fibromyalgia | Numbness/Tingling | Other _____ |

Do you have any communicable diseases? _____

Please circle any allergies and describe their associated reactions:

Food _____ Latex _____ Medications _____
Animals _____ Plants _____ Other _____

Please list any past surgeries/dates: _____ **Please list any vitamins/supplements/herbs:** _____

Please list all prescription medications you are currently taking and their doses: _____

Office Use Only: Provider signature for LMT/LAc: _____

Patient Name: _____ **Date of Birth:** _____

Please circle if you have experienced any of the following during the past year:

Personal Illness or Injury	Major Illness or Death in Family	Death of a Close Friend
Change of Residence	Loss of a Job	Divorce or Separation
Retirement	Loss of a Pet	Marriage

Family Health History

Please circle the condition a family member has and indicate the relationship:

Diabetes _____	Cancer _____	High Blood Pressure _____
Depression _____	Suicide _____	High Cholesterol _____
Heart Attack _____	Stroke _____	Alcoholism _____
Thyroid Disease _____	Other _____	

Current Health History

Please circle any conditions you currently have or had in the past:

Vision or Eye Changes	Autoimmune Condition	Loss of Libido
Trouble Swallowing or Heartburn	Back, Joint or Muscle Pain	Problems with your Feet
Lost or Gained 10 Pounds Recently	Difficulty Urinating/Holding Urine	Swelling of Ankles/Feet
Shortness of Breath/Coughing Fits	Frequent or Intermittent Dizziness	Difficulty Sleeping
Chest Pain or Heaviness with Activity	Severe Headaches/Migraines	Suffered Any Recent Falls
Recent Change in Bowel Movements	Tire Easily or Exhaustion	Hearing or Ear Conditions

For Women Only: Abnormal Vaginal or Menstrual Bleeding Taking Birth Control or Estrogen

For Men and Women: Breast Lumps or Nipple Discharge Do a Monthly Breast Exam

Do you eat a special diet? Yes No Description: _____

Do you exercise regularly? Yes No How often: _____

Do you chew tobacco? Yes No How often: _____

Do you drink alcohol? Yes No How much: _____

Do you drink caffeine? Yes No How much: _____

(Caffeine is in soda, energy drinks, tea, coffee, and many other products.)

SIGNATURES for OFFICE POLICIES

I understand that if I have any prosthetics or surgical implants (including breast implants, artificial joint(s), etc.), I should discuss this with the practitioner providing me care.

I understand that I play an important role in my own healthcare. Just as a patient can choose to discontinue care at any time, Blyss Chiropractic and its independent contractors (Aaron Annis, LAc/ Sattva Health Gallery and Shay Law, LMT, LLC) reserve the right to terminate a practitioner/patient relationship if a patient is continually unable to comply with a reasonable treatment plan by repeatedly missing scheduled appointments, or if inappropriate behaviors are directed at others within the clinic.

Cancellation and Bounced Check Policy: I understand there is a \$25 charge for missing appointments beyond 3 that have not had 24 hour advanced notice for cancellation. I also understand there is an additional \$30 charge for all returned checks (non-sufficient funds).

Occasionally, this clinic participates in internships/observation opportunities for chiropractic students. This student may be present in the treatment room during your office visit. You may request privacy at any time or chose NOT to participate at all by leaving this space blank.

PATIENT ACKNOWLEDGMENT OF RISK AND CONSENT TO TREAT

By signing this document, I acknowledge that the above information has been provided to me and applies to any treatment that is provided to me within this medical office. I have read and understand the statements regarding risks, treatments, and the possible complications thereof and understand **that there is no guarantee or warranty for a specific cure or result.**

Patient Signature: _____ Date: _____

PATIENT ACKNOWLEDGMENT OF PRIVACY POLICY

By signing this document, I acknowledge that the above information has been provided to me and applies to any treatment that is provided to me within this medical office by associates and/or independent contractors.

Patient Signature: _____ Date: _____

PATIENT ACKNOWLEDGMENT OF OFFICE POLICY AND FINANCIAL AGREEMENT

By signing this document, I acknowledge that the above information has been provided to me and applies to any treatment that is provided to me within this medical office, including those rendered by independent contractors. I further acknowledge that based on the this information I am fully responsible for the payment of the services provided and authorize my insurance benefits to be paid directly to Blyss Chiropractic, Aaron Annis, LAc/Sattva Health Gallery, and Shay Law, LMT, LLC. I understand and agree to all of the said applicable responsibilities, policies, and risks.

Patient Signature: _____ Date: _____

PATIENT REGISTRATION

Effective Jan.1, 2013 all health care clinics are required to have the following information on file. Please complete all sections.

Last Name: _____ **First Name:** _____ **MI:** _____

Date of Birth: _____ **Gender:** Male Female **Weight:** _____ **Height:** _____

Marital Status: Single Married Other **Preferred Language:** English Other: _____

Do You Smoke: Current Former Never **Frequency:** (per day) 1-5 1/2 Pack 1 Pack 2+ Packs

Race: Asian African American White Other: _____

Ethnicity: Decline to Disclose Non-Hispanic Hispanic Mexican Puerto Rican Unknown

Address: _____ **Apt #:** _____

City: _____ **State:** _____ **Zip:** _____

Cell Phone: _____ **Home Phone:** _____

Email Address: _____

We now offer phone or email reminders, please circle which method you prefer: Cell Home Email

Please let us know how you found out about our Clinic: _____

Employment: Full Time Part Time Student Unemployed Retired Other: _____

Company Name: _____

Job Title: _____

Work Phone: _____ **Ext:** _____

Please check this box if you *do not* want to be contacted at work.

Emergency Contact: _____

(Must be a family member or someone able to make medical decisions on your behalf in the event of a medical emergency.)

Relationship to Patient: _____

Cell Phone: _____ **Home Phone:** _____

Health Insurance Verification Form

Checked Benefits Online

Phone #: _____ Reference / Rep.: _____

NEW PATIENT PRIMARY
 RELATED TO MOTOR VEHICLE CRASH SECONDARY

Name as it appears on insurance card: _____ DOB: _____ SELF
Subscriber (if different from above): _____ DOB: _____ SPOUSE CHILD OTHER: _____

Ins. Provider: _____ ID # (include any letters) _____

Group Name: _____ Group # _____

Active: Y N

Effective Date: _____
 Calendar Year Plan Year Deductible: \$ _____ Remaining: \$ _____

Chiropractic

Coverage: Y N In-Network Out-of-Network Deductible Waived? Y N

Copay: _____ Co-Ins: _____%

Number of Visits/Yearly Maximum Dollar Amount: _____ Used: _____ Combined: Acupuncture / Massage / Physical Therapy

Physical Therapy

Coverage: Y N In-Network Out-of-Network Deductible Waived? Y N

Copay: _____ Co-Ins: _____%

Number of Visits/Yearly Maximum Dollar Amount: _____ Used: _____ Combined: Acupuncture / Massage / Chiropractic

Acupuncture

Coverage: Y N In-Network Out-of-Network Deductible Waived? Y N

Copay: _____ Co-Ins: _____%

Number of Visits/Yearly Maximum Dollar Amount: _____ Used: _____ Combined: Chiropractic/ Massage / Physical Therapy

Massage

Coverage: Y N In-Network Out-of-Network Deductible Waived? Y N

Copay: _____ Co-Ins: _____%

Number of Visits/Yearly Maximum Dollar Amount: _____ Used: _____ Combined: Chiropractic/ Acupuncture/ Physical Therapy

Common Health Insurance Terms and Definitions

Allowed Amount – The highest amount that your insurance will cover (pay) for a service.

Benefit Period - When services are covered under your plan. It also defines the time when benefit maximums, deductibles and coinsurance limits build up. It has a start and end date. It is often one calendar year for health insurance plans, however many plans run on a plan year, meaning coverage starts on a date other than January 1st and ends on a date other than December 31st.

Example: You may have a plan with a benefit period of January 1st through December 31st that covers 10 physical therapy visits. The 11th or more session will not be covered.

Claim—A request by a plan member, or a plan member's health care provider, for the insurance company to pay for medical services.

Coinsurance—The amount you pay for a covered service after your deductible has been met. The coinsurance rate is usually a percentage.

Example: If the insurance company pays 80% of the claim, you pay 20%.

Copayment (Copay) - The amount you pay to a healthcare provider at the time you receive services. You may have to pay a copay for each covered visit to your doctor, depending on your plan. Not all plans have a copay.

Deductible—The amount of money you must pay each year to cover eligible medical expenses before your insurance policy starts paying. **Premiums do not count toward your deductible. Copays may or may not count toward your deductible.**

Example: If your plan has a \$2,000 annual deductible, you will be expected to pay the first \$2,000 toward your healthcare services. After you reach \$2,000, your health insurer will either cover all of your remaining costs for covered services in that benefit year, or a percentage of the rest of your costs until you have met your out of pocket maximum.

Dependent—Any individual, either spouse or child, who is covered by the primary insured member's plan.

Effective Date—The date on which a policyholder's coverage begins.

Exclusion/Limitation/Non-Covered Services—Any specific situation, condition, or treatment that a health insurance plan does not cover.

Explanation of Benefits (EOB)—The health insurance company's written explanation of how a medical claim was paid. It contains detailed information about what the company paid and what portion of the costs you are responsible for.

Group Health Insurance—A coverage plan offered by an employer or other organization that covers the individuals in that group and their dependents under a single policy.

In-Network Provider—A health care professional, hospital, or pharmacy who is part of a health plan's network of preferred providers. You will generally pay less for services received from in-network providers.

Individual Health Insurance—Health insurance plans purchased by individuals to cover themselves and their families. This is different from group plans, which are offered by employers to cover all of their employees.

Network—The group of doctors, hospitals, and other health care providers who insurance companies contract with to provide services at discounted rates. You will generally pay less for services received from providers in your network.

Out-of-Network Provider—A health care professional, hospital, or pharmacy who is not part of a health plan's network of preferred providers. You will generally pay more for services received from out-of-network providers.

Out-of-Pocket Maximum—The most money you will pay during a year for coverage. It includes deductibles, copayments, and coinsurance, but is in addition to your regular premiums. Once you have paid this amount, the insurance company will pay all expenses for the remainder of the year, with the exception of your monthly premium.

Payer—The health insurance company whose plan pays to help cover the cost of your care. Also known as a Carrier. (Examples: Blue Cross Blue Shield, Moda, Kaiser, etc.)

Premium—The amount you or your employer pays each month to your insurance provider to keep your coverage. The payments are due at specific times.

Provider—Any person (i.e., doctor, nurse, dentist) or institution (i.e., hospital or clinic) who provides medical care.